Rally Software® Product Tour

Simple for teams, powerful for the enterprise

Learn how Rally supports your organization at all stages of agile planning and execution.

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Rally supports you at all stages of agile planning and execution

| Business Steering	Portfolio Planning & Execution	Cross-Team Planning & Execution	Team Planning & Execution	Continuous Improvement

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Business Steering

Executives and business leaders establish the initiatives that the organization will work towards. Let's take a look at how Rally's portfolio-level features set the stage for purpose-driven plans.

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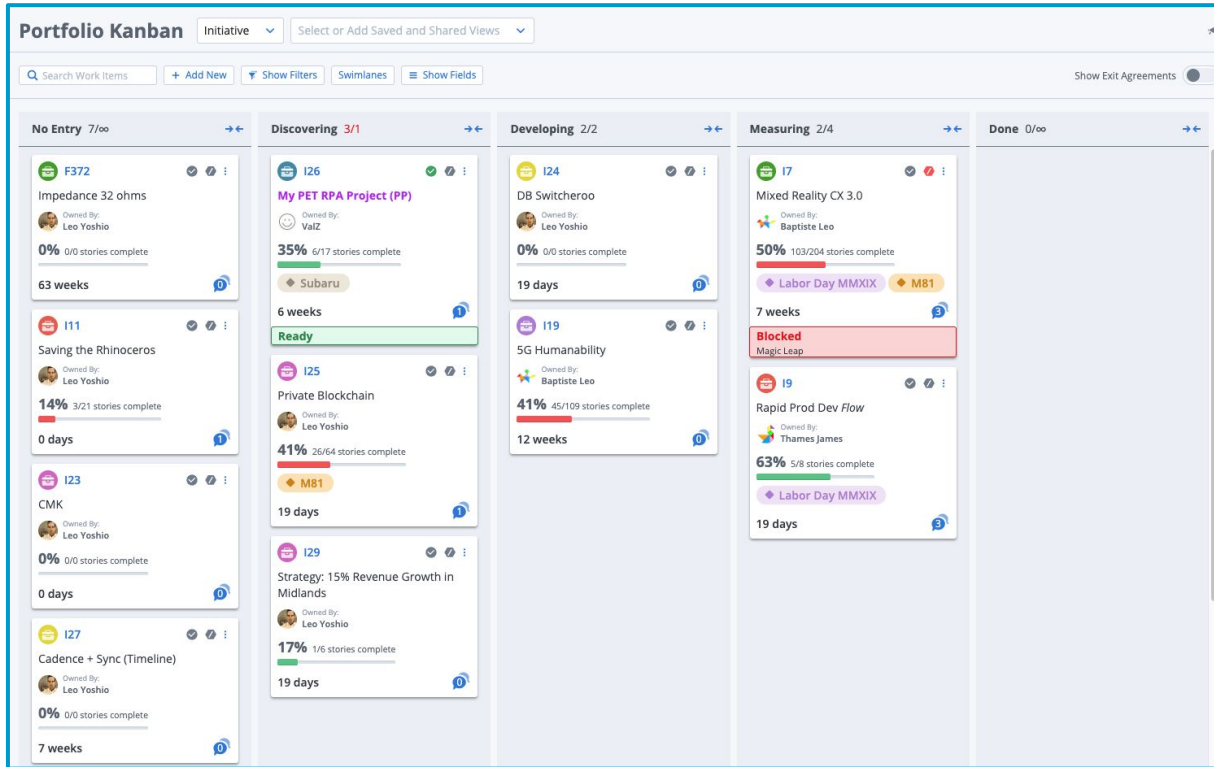
Portfolio Kanban

The Portfolio Kanban Board helps you track the status and flow of your portfolio items.

Using cards and columns, the Portfolio Kanban Board helps you visualize and manage work during each stage of development.

Here, you can easily drill down and see how work from the teams rolls up into organizational initiatives.

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Dashboard reports
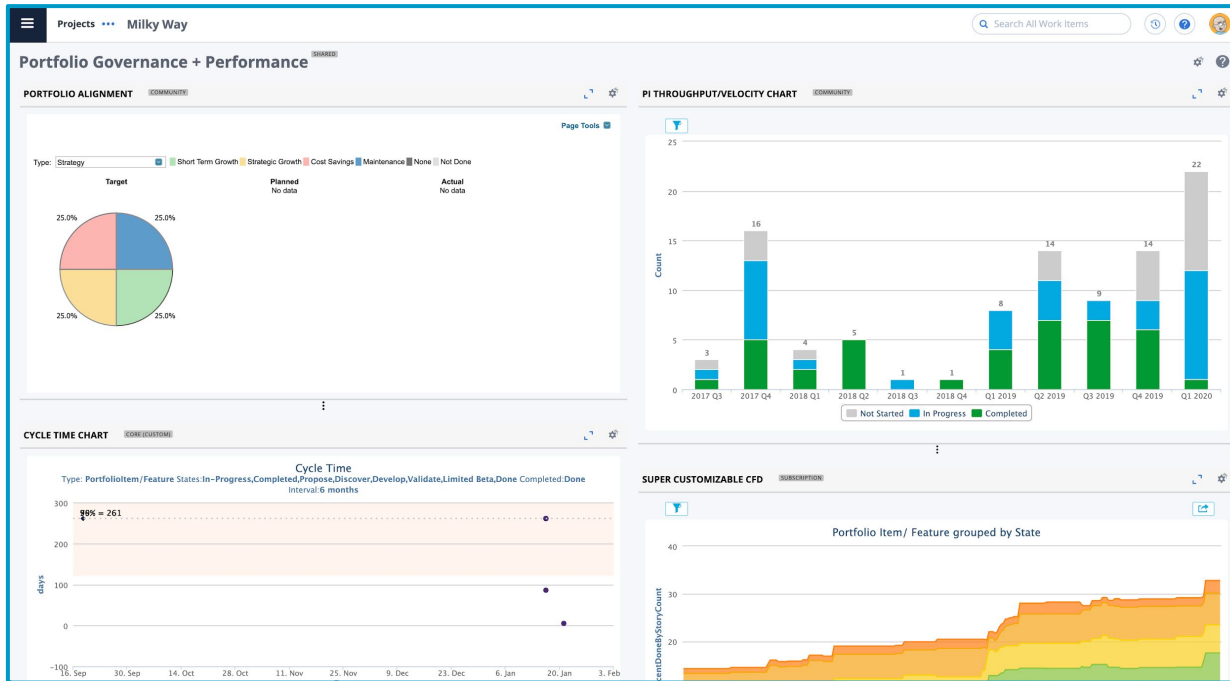
Using Custom Pages, you can create unique dashboard views that display what is most important to you.

In the example of a Custom Page to the left, this shows:

- Breakdown of Portfolio Alignment at the Strategy level
- Cycle time chart
- Program Increment throughput/velocity chart
- Cumulative flow diagram

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Milestones

Rank	ID	Name	Milestones
Totals			
	> 🟡 F19	Mixed Reality Customer Journey	◆ New York International Auto Show
	> 🟡 F9	Biometric Authentication	◆ Forward Cars Tradeshow
	> 🔵 F73	Shopping Cart with Apple Pay	◆ Forward Cars Tradeshow
	> 🔴 F131	IoT Maintenance Schedule	◆ TCS Demonstration
	🔴 F132	Eco Alerts	◆ TCS Demonstration
	> 🟣 F139	Entering a Branch IoT Event	◆ MVP
	🟣 F140	Risk Scoring Widget	◆ Labor Day ◆ MVP
	🟡 F151	Apple TouchID Auth	◆ Version 2.0
	> 🟢 F133	MF: PayPal Integration	◆ Labor Day ◆ MVP
	> 🟣 F146	Bio-tracking Facial Recognition	◆ A22 ◆ Cassini - The Grand Finale

Rally lets you plan to both development releases and important business milestones.

Milestones help you plan and track feature work against critical delivery dates. A milestone could be a market event, a tradeshow, or an important code deploy.

Rally's Timeline page can help business leaders better understand progress and guide scope with a view that shows actual progress against planned dates and upcoming milestones.

Portfolio Planning & Execution

After funded business initiatives are used to build the backlogs, the product and engineering teams collaboratively break them down into features. Here's how Rally can help you further refine and prioritize your feature backlog and assess potential risks and dependencies.
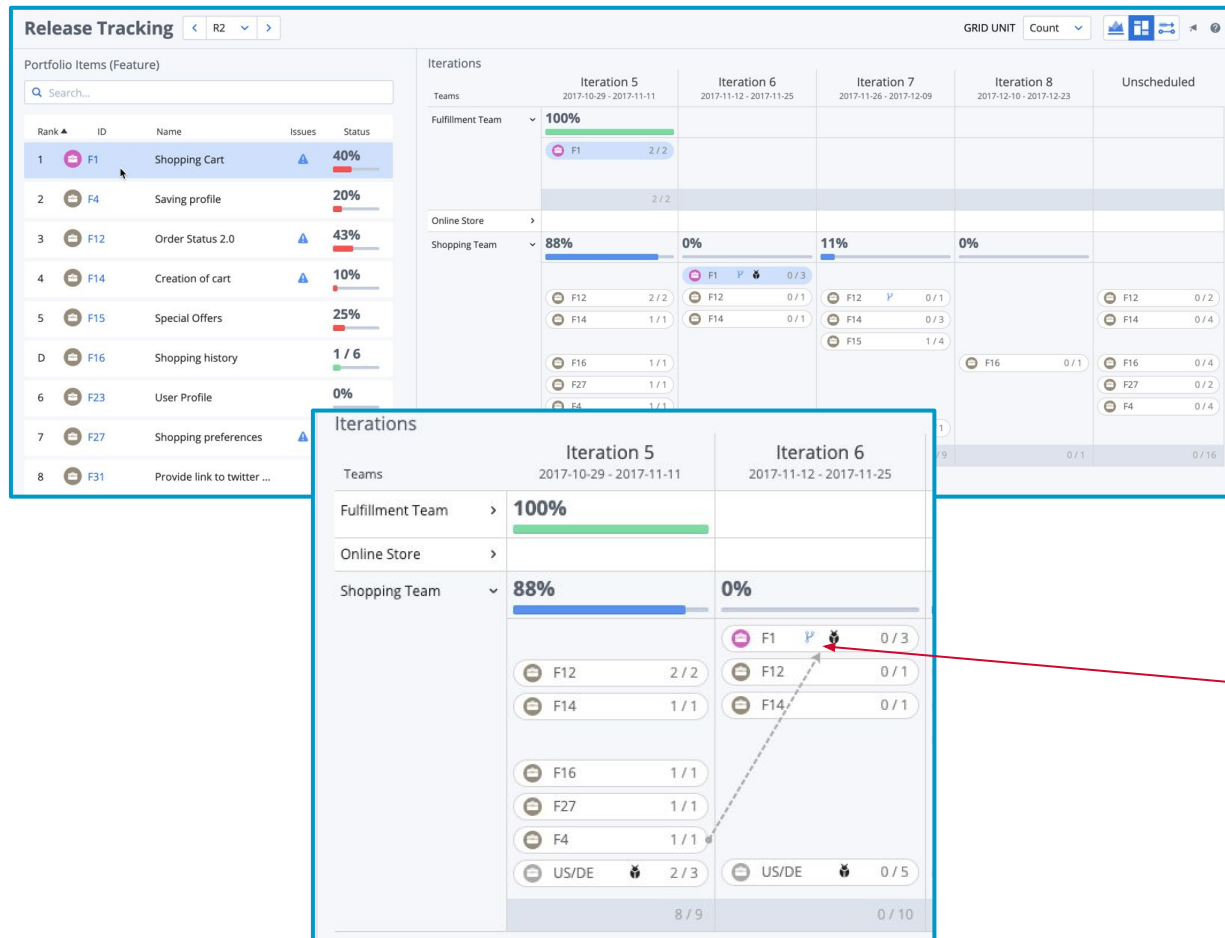
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Portfolio Items

Use the Portfolio Items page to view work items at the **Strategy**, **Theme**, **Initiative** or **Feature** level. You can expand the rows to see the children work items (including tasks and defects) nested within them.

This page provides visibility into how work items are aligned to greater business initiatives.

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Release Tracking

Program managers, product owners, engineering leads, and other organizers can track the status of teams and features in a common release from the Release Tracking page.

Rally helps you identify dependencies and indicates if there is a problem such as a sequencing issue that will prevent you from completing your work.

If a feature has a dependency icon, that means there is a predecessor relationship present with other work items.
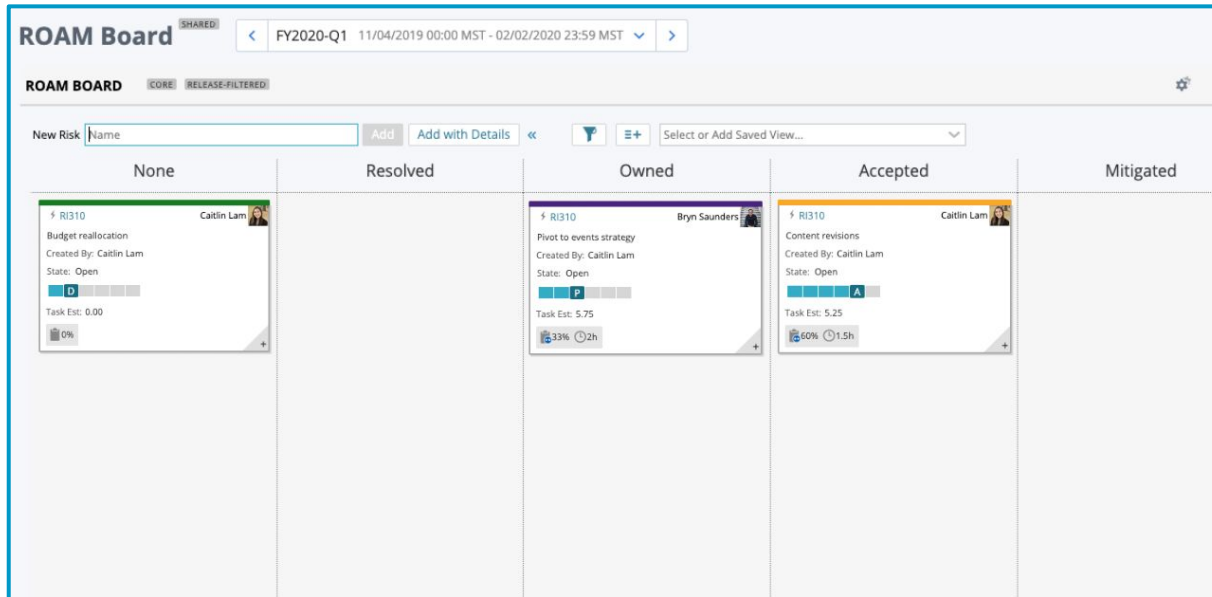
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Risk dashboard

An example of a ROAM board, containing Resolved, Owned, Accepted and Mitigated risks.

The Risk feature in Rally ensures that risks are visible and accounted for as a plan is being executed.

You can create a ROAM board to help facilitate conversations at planning ceremonies and throughout the execution of a plan.

With this dashboard, you can track the progress and resolution of risks over time and assign tasks to team members to ensure that the proper steps are being taken to resolve them.

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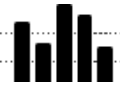# Cross-Team Planning & Execution

For Program Managers, RTEs or for anyone responsible for coordinating planning and execution across multiple teams, Rally has powerful features that provide visibility across teams and help ensure that they are focused on the right work.

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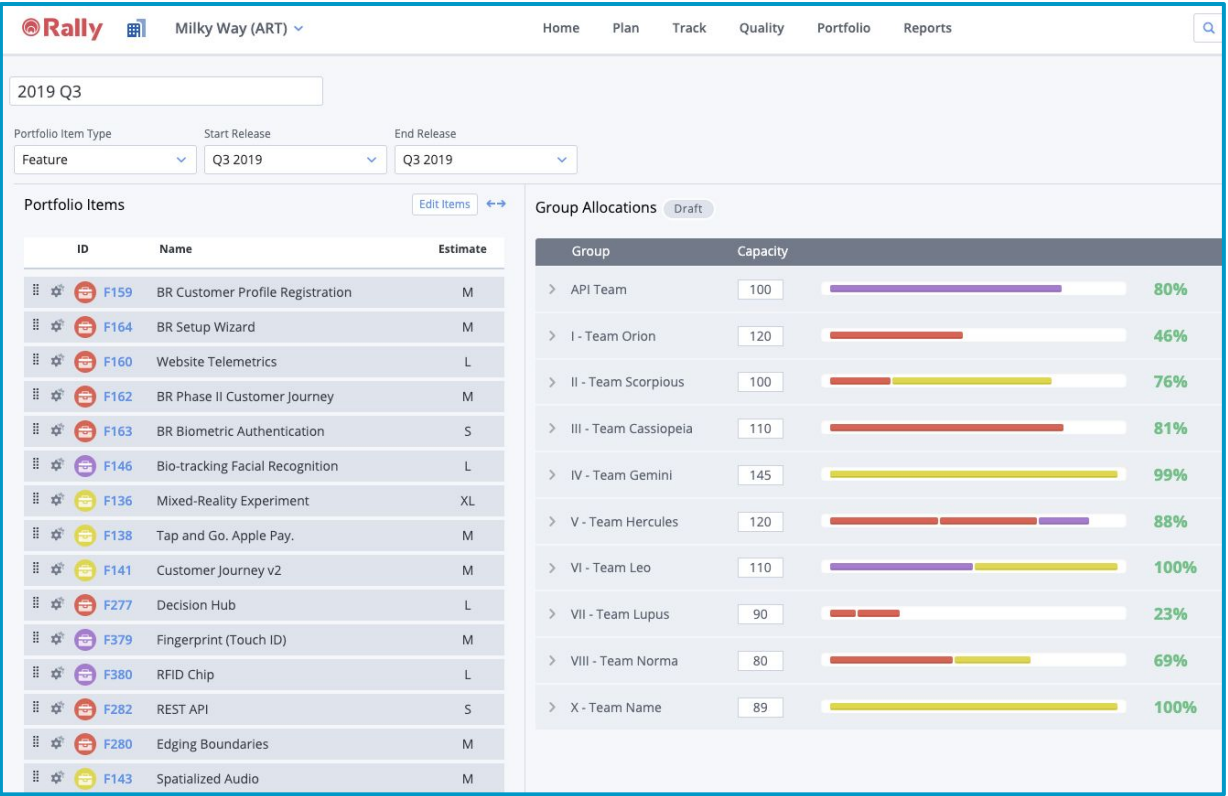
Capacity Planning

Capacity Planning allows you to prioritize business needs with the work capacity of the agile teams.

Creating a Capacity Plan ensures that the teams will be planning the right set of work for the upcoming Program Increment, and ensures that the team has enough capacity to realistically achieve this plan.

After the plan is published, teams can monitor the rate at which work is completed, added or removed from the plan on the Plan Progression page. (See slide 22)

Team Planning & Execution

Supporting ceremonies from sprint planning to daily stand-ups, Rally has easy-to-use features that allow developers to work autonomously, while maintaining insight into how their work contributes to overall business initiatives.

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Team Planning

Use the Team Planning page to pull work from the backlog and schedule them into iterations.

Team Planning allows you to easily view the velocity of work items in a given iteration and whether the team is over capacity.

You can identify dependencies and mitigate risks to produce an actionable release plan that everyone can reasonably commit to.

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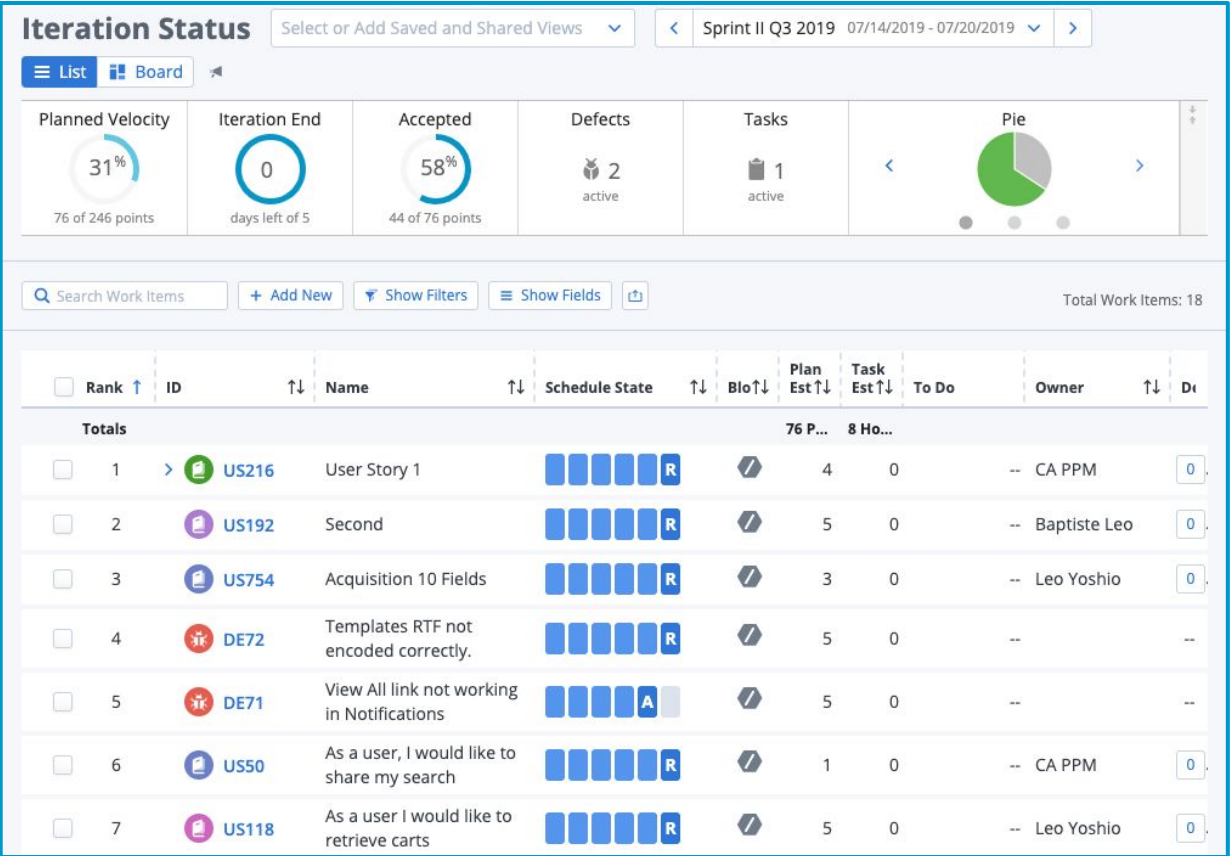
Iteration Status

The Iteration Status page is used by teams to easily see progress against their goals and commitments in a given iteration.

You can compare the percentage of accepted story points against the number of days remaining in an iteration to predict if the team will meet their commitments.

GitHub Connector

We have a GitHub native integration for GitHub.com and GitHub Enterprise Cloud users.

With this connector, developers can view their stories and defects directly in context to their pull requests in GitHub.

Not only does this provide greater visibility for tracking and audit purposes, but it also eliminates context switching for developers.

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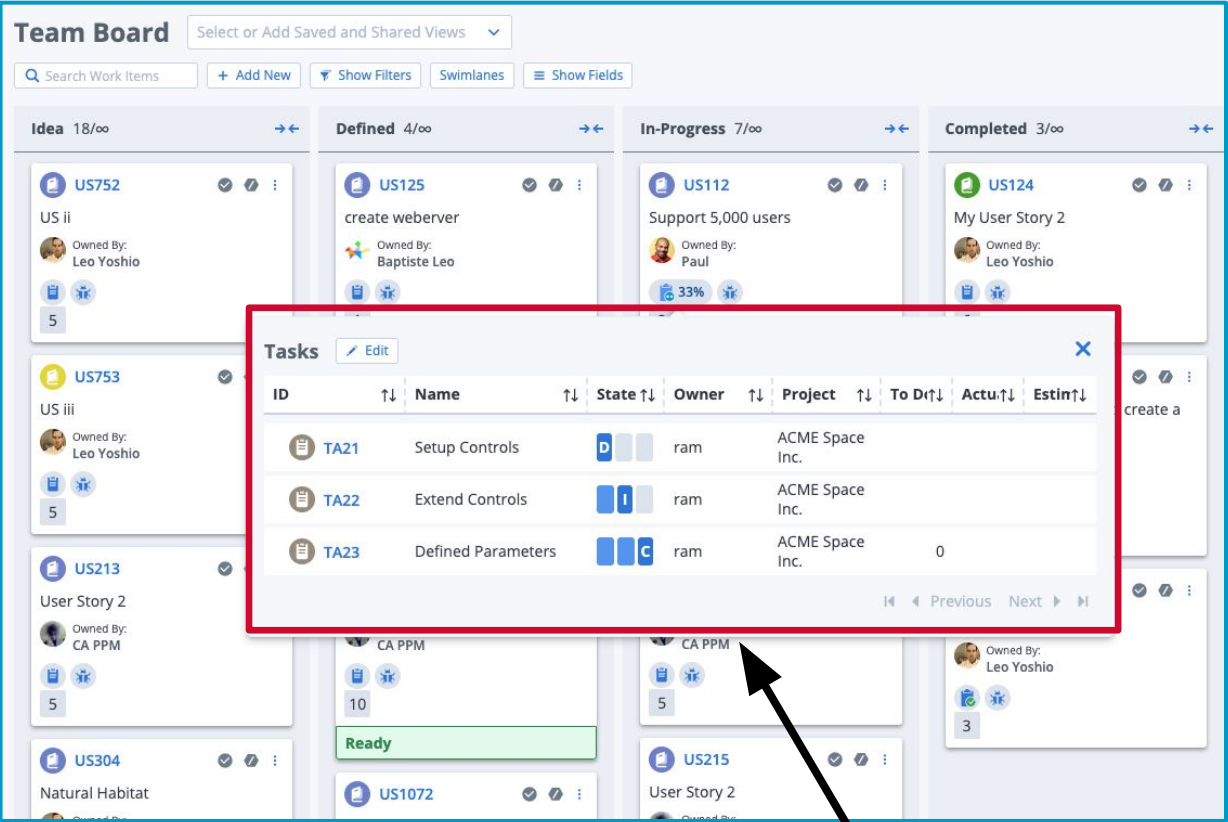
Team Board

Collection Popover

Team Board allows teams to quickly get started in managing their workflow—without the need for admin assistance.

View all of your work from ideation to completion. Team members and editors can create new cards, edit cards, and move cards across the board.

Our new Collection Popover feature expands with a single click to reveal additional details about a given user story or defect, without you having to leave the page.

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Quality Management

Along with standard testing features, Rally allows you to effectively manage recurring regression tests, create custom test plan lists and more.

With stories, test cases, and defects all stored in Rally, you can easily show full traceability across the development lifecycle to verify that requirements are properly met.

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Continuous Improvement

Rally enables you to measure productivity, predictability, quality, and responsiveness across your teams and work. Utilize this data to observe historical patterns, create benchmarks and try new experiments so you can get closer to reaching your goals.

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Cumulative Flow Diagram
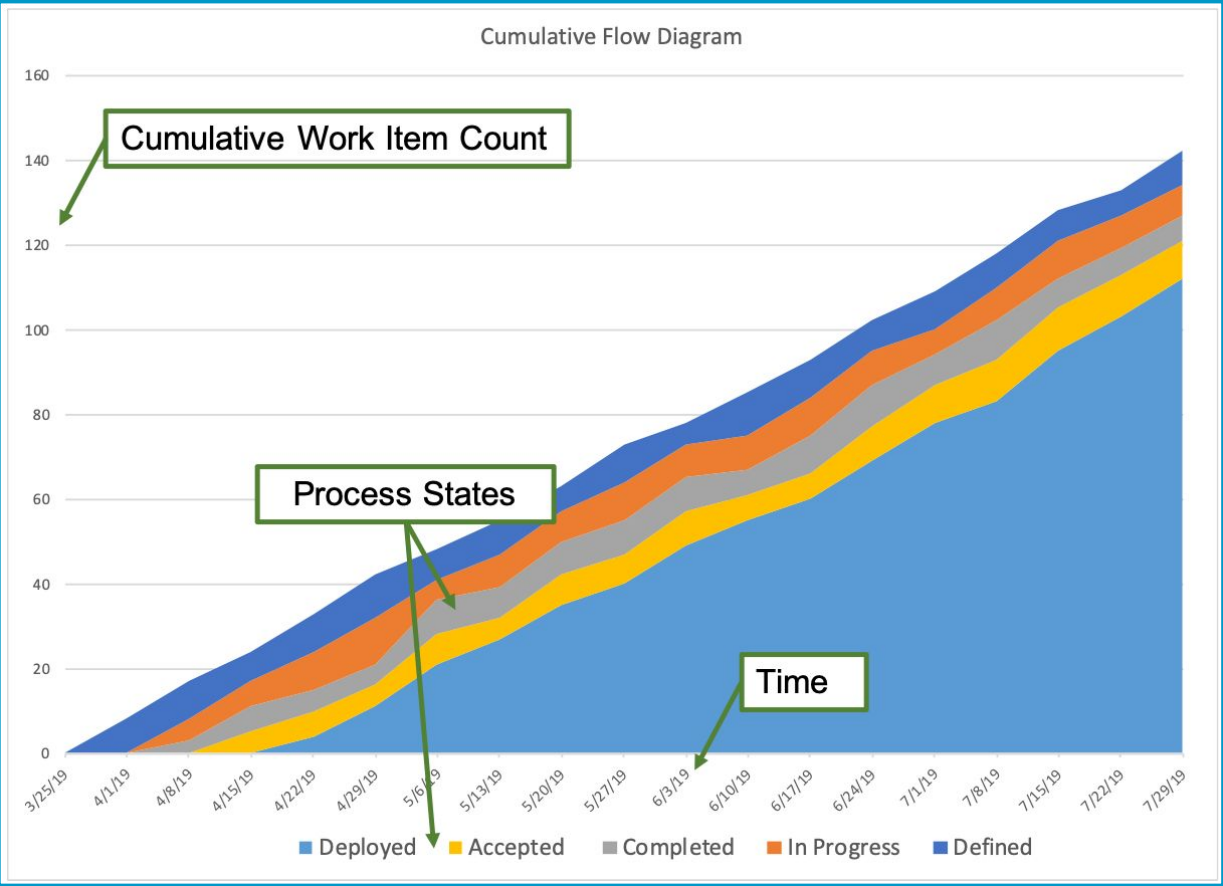
A Cumulative Flow Diagram (CFD) is designed to help teams analyze work-in-progress for their delivery trend. The chart allows you to choose the field to measure, including schedule state and custom fields such as a kanban state.
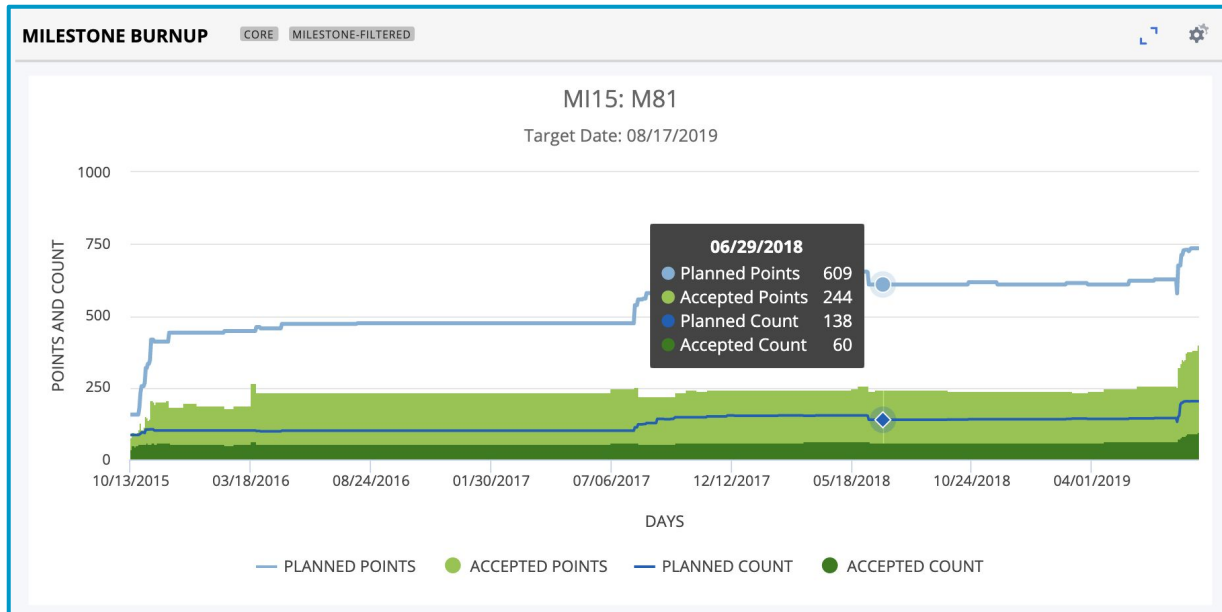
With this view, teams can see how work item states have progressed over time, allowing you to identify and resolve bottlenecks in your process.

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Milestone Burnup

MILESTONE BURNUP `CORE` `MILESTONE-FILTERED`

MI15: M81
Target Date: 08/17/2019

06/29/2018
- Planned Points 609
- Accepted Points 244
- Planned Count 138
- Accepted Count 60

PLANNED POINTS ● ACCEPTED POINTS — PLANNED COUNT ● ACCEPTED COUNT

The milestone burnup chart lets you track the progress of work leading up to a particular date.

The blue line indicates scope (planned work), and the green bars are the accepted work on a given date.

This chart provides a visualization indicating if you are on-track to completing your work in a timely manner, or if you are in danger of scope creep and missing your deadline.

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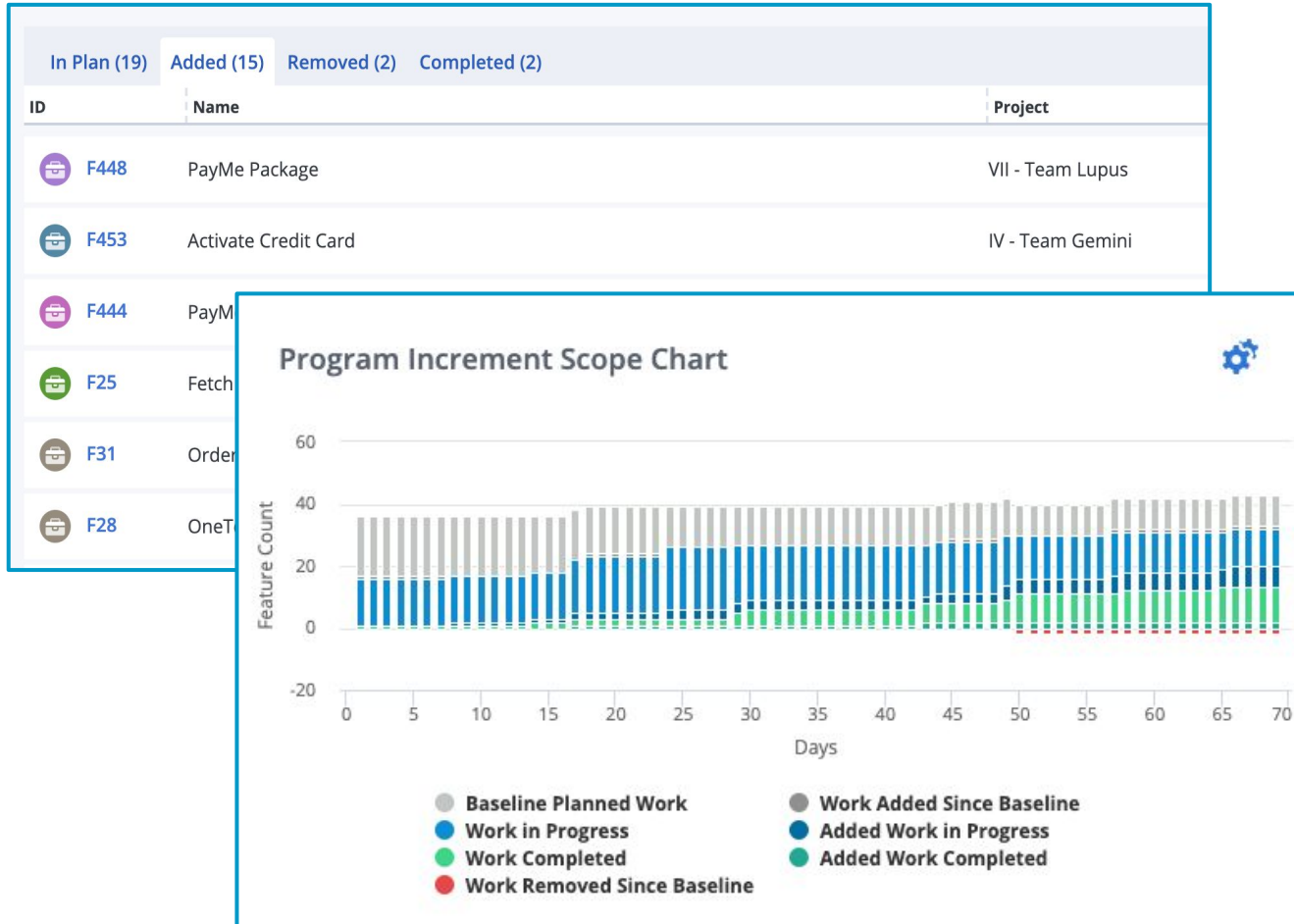
Plan Progression

The Plan Progression page shows you how the plan has changed over the duration of a Program Increment (PI), displaying the work that is in-progress, completed, added and removed since the original creation of the plan.

If the "Work Completed" or "Work in Progress" bars are not steadily increasing over the course of days or weeks, this could be an indication that your teams are at risk of not meeting the committed plan in the given timeframe.

Insights
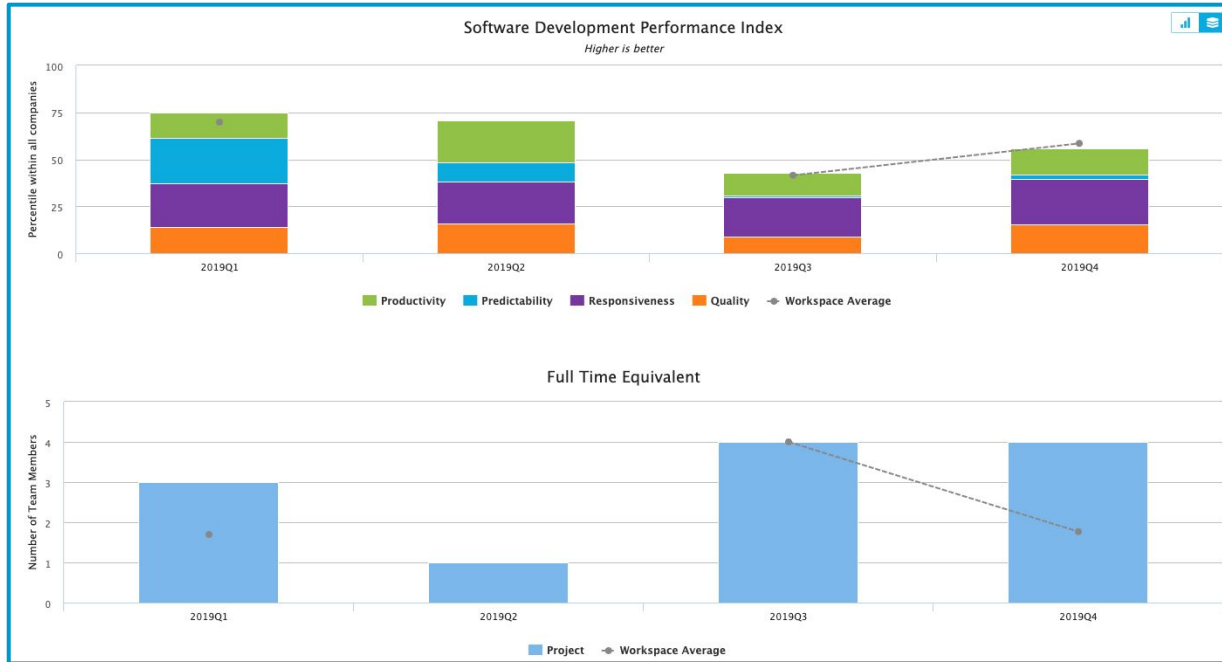
Rally has powerful analytics dashboards designed to help you understand and improve your team's development performance.

With Rally Insights, you can track your teams' productivity, predictability and responsiveness, as well as the overall quality of work.

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Ready to try Rally Software®?

Register for the Rally Starter Edition to use Rally for free, for up to 50 named users.

Register Now

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