

Rally Software[®] Product Tour

Simple for teams, powerful for the enterprise

Learn how Rally supports your organization at all stages of agile planning and execution.



Rally supports you at all stages of agile planning and execution

**Business
Steering**

**Portfolio
Planning &
Execution**

**Cross-Team
Planning &
Execution**

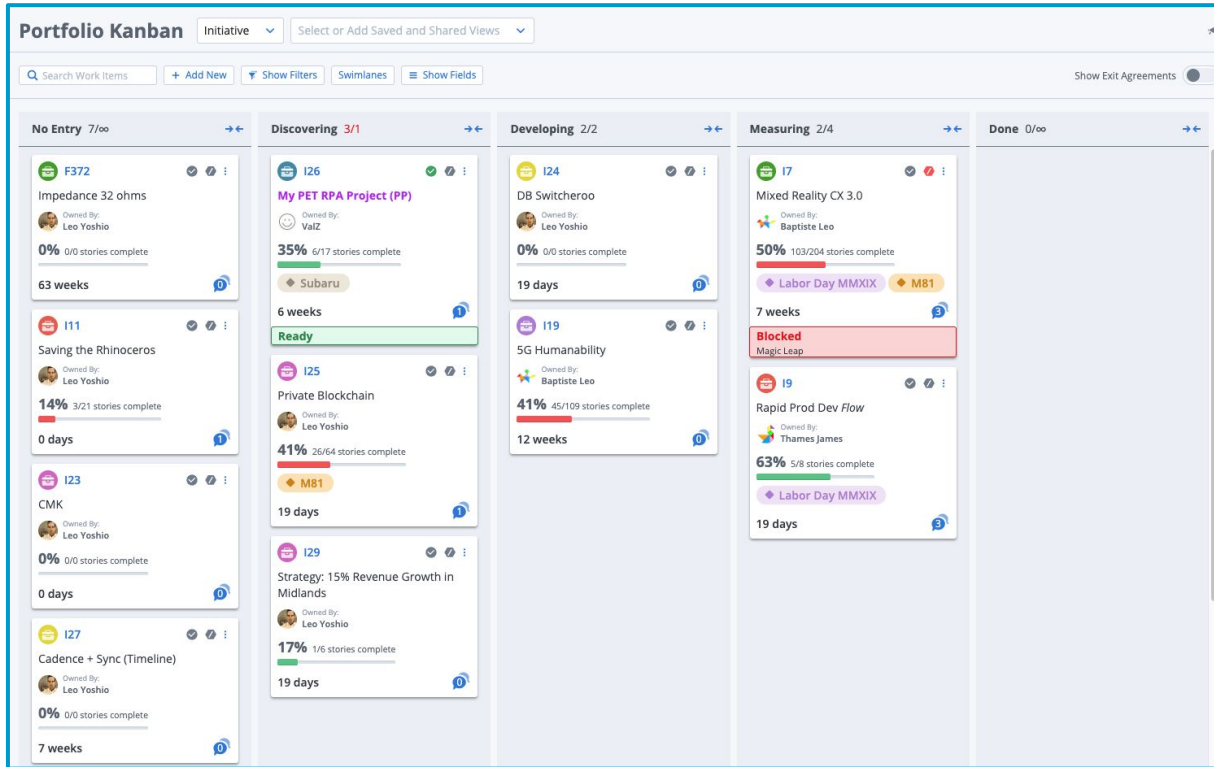
**Team Planning
& Execution**

**Continuous
Improvement**

Business Steering

Executives and business leaders establish the initiatives that the organization will work towards. Let's take a look at how Rally's portfolio-level features set the stage for purpose-driven plans.

Portfolio Kanban

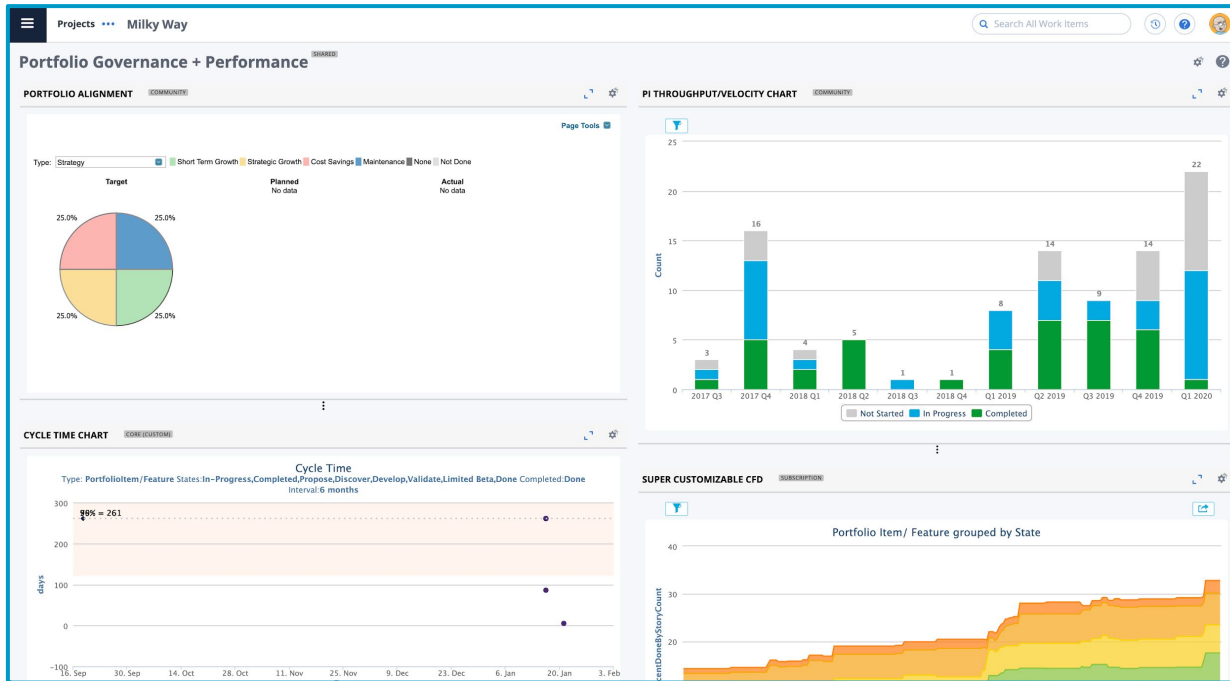


The Portfolio Kanban Board helps you track the status and flow of your portfolio items.

Using cards and columns, the Portfolio Kanban Board helps you visualize and manage work during each stage of development.

Here, you can easily drill down and see how work from the teams rolls up into organizational initiatives.

Dashboard reports



Using Custom Pages, you can create unique dashboard views that display what is most important to you.



In the example of a Custom Page to the left, this shows:

- Breakdown of Portfolio Alignment at the Strategy level
- Cycle time chart
- Program Increment throughput/velocity chart
- Cumulative flow diagram

Milestones

<input type="checkbox"/> Rank	↑↓	ID	↑↓	Name	↑↓	Milestones
Totals						
<input type="checkbox"/>	>	F19		Mixed Reality Customer Journey		New York International Auto Show
<input type="checkbox"/>	>	F9		Biometric Authentication		Forward Cars Tradeshow
<input type="checkbox"/>	>	F73		Shopping Cart with Apple Pay		Forward Cars Tradeshow
<input type="checkbox"/>	>	F131		IoT Maintenance Schedule		TCS Demonstration
<input type="checkbox"/>		F132		Eco Alerts		TCS Demonstration
<input type="checkbox"/>	>	F139		Entering a Branch IoT Event		MVP
<input type="checkbox"/>		F140		Risk Scoring Widget		Labor Day MVP
<input type="checkbox"/>		F151		Apple TouchID Auth		Version 2.0
<input type="checkbox"/>	>	F133		MF: PayPal Integration		Labor Day MVP
<input type="checkbox"/>	>	F146		Bio-tracking Facial Recognition		A22 Cassini - The Grand Finale

Rally lets you plan to both development releases and important business milestones.

Milestones help you plan and track feature work against critical delivery dates. A milestone could be a market event, a tradeshow, or an important code deploy.



Rally's Timeline page can help business leaders better understand progress and guide scope with a view that shows actual progress against planned dates and upcoming milestones.

Portfolio Planning & Execution

After funded business initiatives are used to build the backlogs, the product and engineering teams collaboratively break them down into features. Here's how Rally can help you further refine and prioritize your feature backlog and assess potential risks and dependencies.

Portfolio Items

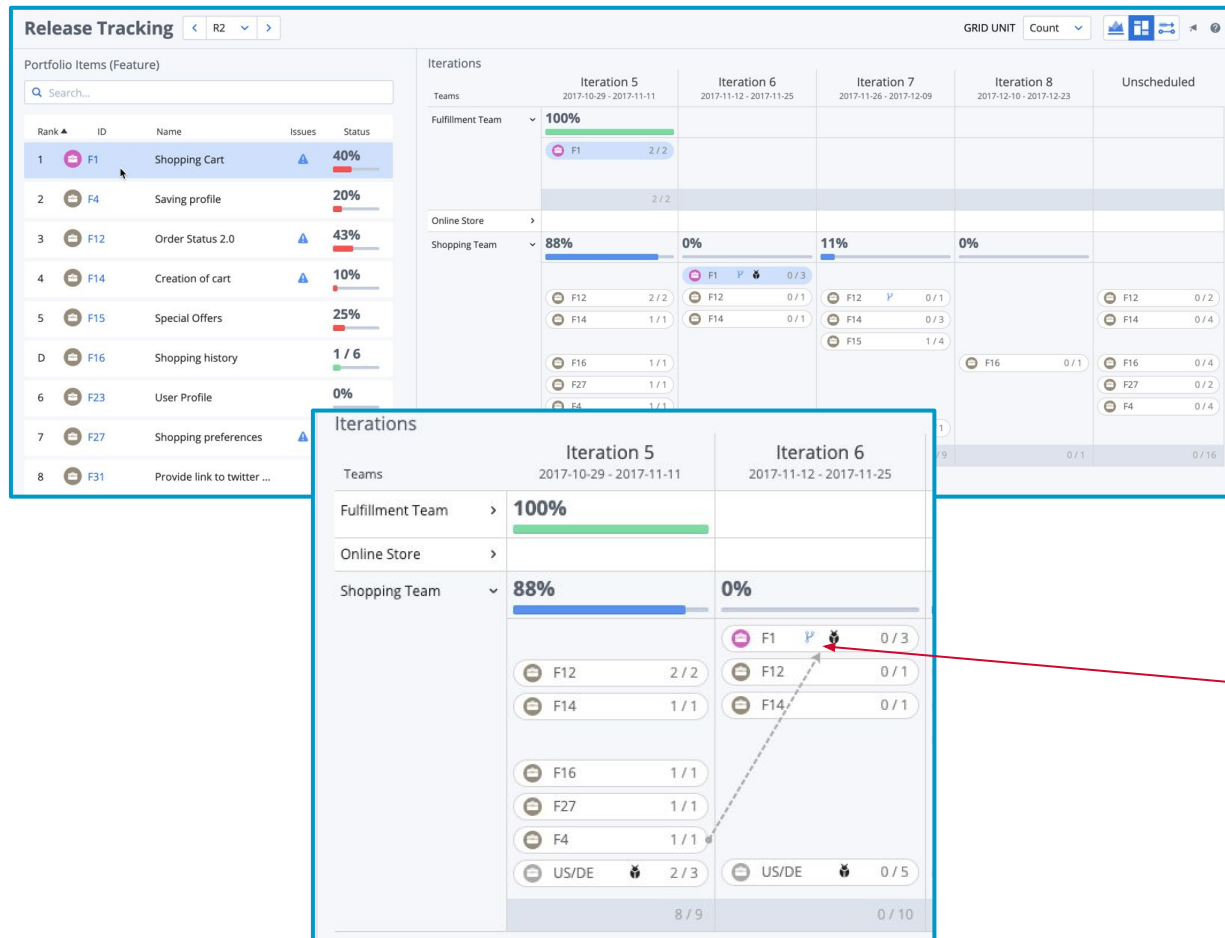
The screenshot shows the Rally Portfolio Items page for 'V - Team Hercules'. The page displays a list of 14 portfolio items, each with a rank, ID, name, release date, state, and progress metrics. A zoomed-in view of the progress details is shown for items 1 through 5.

Rank	ID	Name	Release	State	Percent Done By Story Plan Estimate	Percent Done By Story Count	Project
1	F359	Email Alerts & Subscriptions	Q2 2019		38%	60% 3/5 stories complete	V - Team Hercules
2	F134	Alerts w/ AI + Automation	2018 Q1	Develop	74%	54% 7/13 stories complete	V - Team Hercules
3	F152	Personalized Abigail Commands	2017 Q4	Validate	82%	75% 6/8 stories complete	V - Team Hercules
4	F135	Google Cardboard	2018 Q2	Develop	83%	86% 6/7 stories complete	V - Team Hercules
5	F161	BR: Test Drive Application			0%	0% 0/0 stories complete	V - Team Hercules
6	F144	Setup 4.0	2018 Q2	Validate	56%	50% 8/16 stories complete	V - Team Hercules
7	F301	Mine Ether	Q3 2019	Develop	89%	83% 5/6 stories complete	V - Team Hercules
8	F299	Bluetooth Enabled Ticket	Q2 2019				
9	F285	Refactor: Homepage Redesign	2018 Q2				
10	F155	BR Credit Check	Q3 2019				
11	F390	Touch Timetable	Q2 2019				
12	F392	Monthly Invoice					
13	F425	Double P Feature (Top Secret)	Q4 2019				
14	F313	File Transfer via Blockchain	Q4 2019				

Use the Portfolio Items page to view work items at the **Strategy, Theme, Initiative** or **Feature** level. You can expand the rows to see the children work items (including tasks and defects) nested within them.

This page provides visibility into how work items are aligned to greater business initiatives.

Release Tracking



Program managers, product owners, engineering leads, and other organizers can track the status of teams and features in a common release from the Release Tracking page.

Rally helps you identify dependencies and indicates if there is a problem such as a sequencing issue that will prevent you from completing your work.



If a feature has a dependency icon, that means there is a predecessor relationship present with other work items.

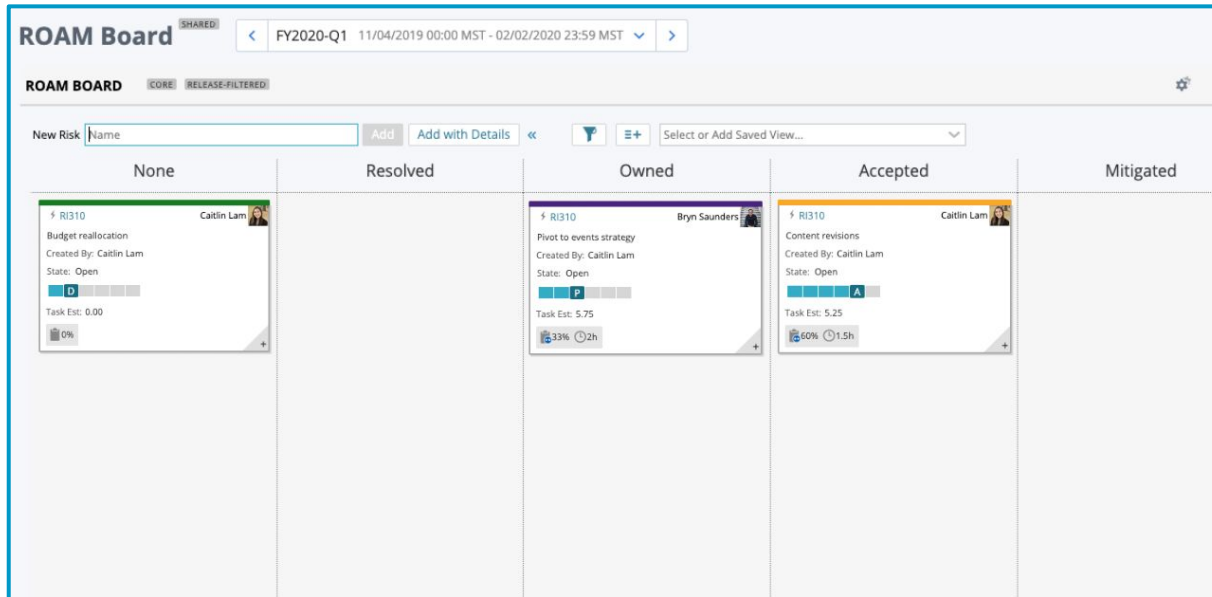
Risk dashboard



The Risk feature in Rally ensures that risks are visible and accounted for as a plan is being executed.

You can create a ROAM board to help facilitate conversations at planning ceremonies and throughout the execution of a plan.

With this dashboard, you can track the progress and resolution of risks over time and assign tasks to team members to ensure that the proper steps are being taken to resolve them.

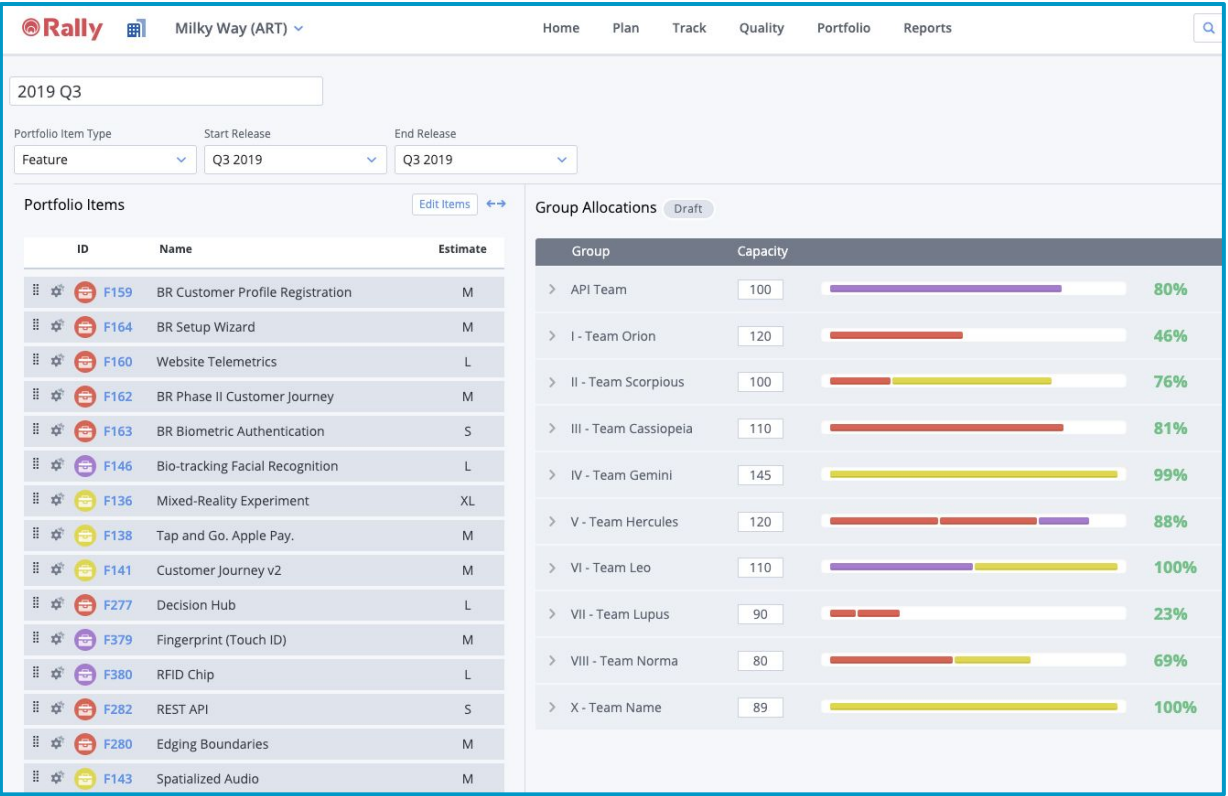


An example of a ROAM board, containing Resolved, Owned, Accepted and Mitigated risks.

Cross-Team Planning & Execution

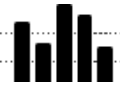
For Program Managers, RTEs or for anyone responsible for coordinating planning and execution across multiple teams, Rally has powerful features that provide visibility across teams and help ensure that they are focused on the right work.

Capacity Planning



Capacity Planning allows you to prioritize business needs with the work capacity of the agile teams.

Creating a Capacity Plan ensures that the teams will be planning the right set of work for the upcoming Program Increment, and ensures that the team has enough capacity to realistically achieve this plan.



After the plan is published, teams can monitor the rate at which work is completed, added or removed from the plan on the Plan Progression page. (See slide 22)

Team Planning & Execution

Supporting ceremonies from sprint planning to daily stand-ups, Rally has easy-to-use features that allow developers to work autonomously, while maintaining insight into how their work contributes to overall business initiatives.

Team Planning

The screenshot displays the Rally Team Planning interface for 'V - Team Hercules'. It is divided into two main sections: 'V - Team Hercules Backlog' on the left and 'V - Team Hercules Plan' on the right. The backlog lists user stories with IDs and names. The plan view shows a series of sprints (Iteration I through VI) with their respective dates, issues, and velocity. Each sprint has a progress bar indicating completion percentage. The plan view also shows individual tasks within each sprint, including their dependencies, schedule state, and estimated effort.

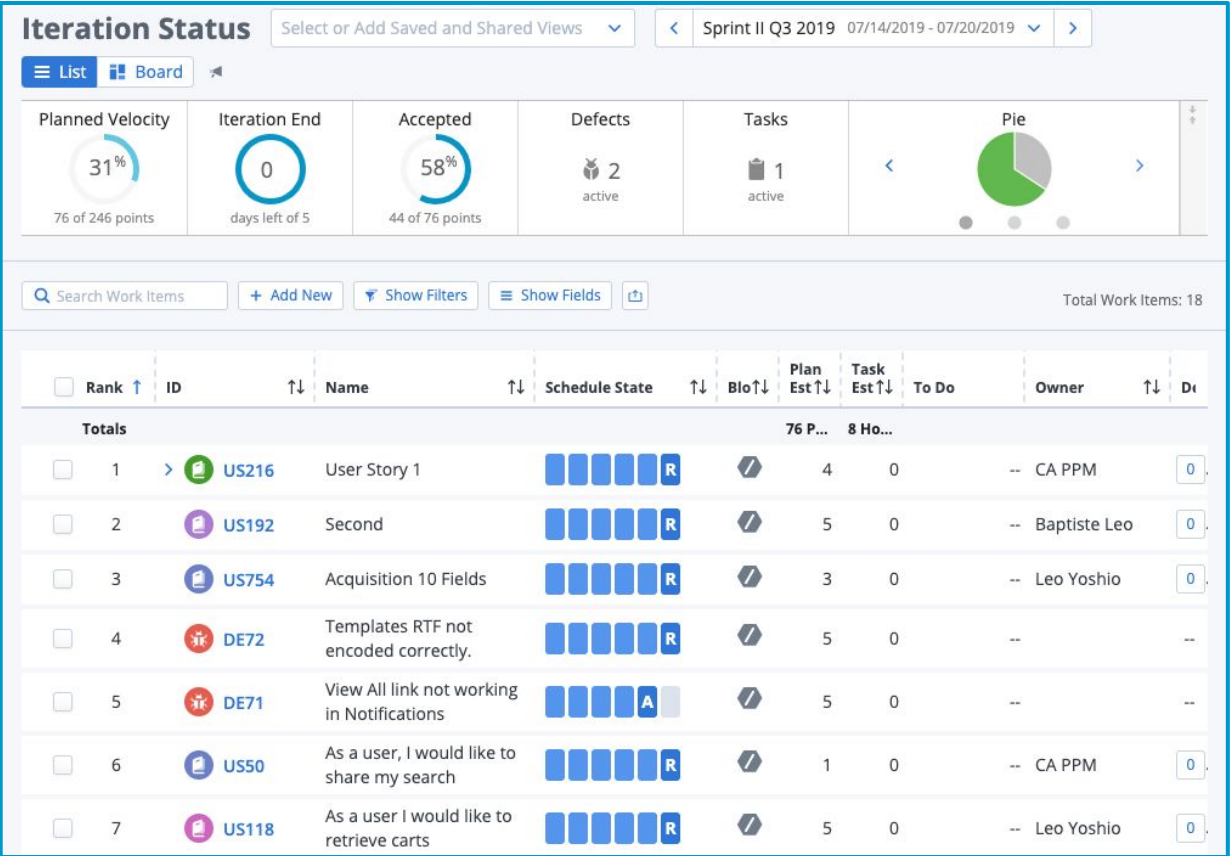
Iteration	Dates	Issues	Velocity	Progress
Sprint I Q3 2019	07/01 - 07/13	5	5	180%
Sprint II Q3 2019	07/14 - 07/20	10	10	80%
Sprint III Q3 2019	07/21 - 08/03	14	14	100%
Sprint IV Q3 2019	08/04 - 08/17	6	6	166%
Sprint V Q3 2019	08/18 - 08/31	14	14	135%
Sprint VI Q3 2019	09/01 - 09/14	14	14	107%
Sprint IP Q3 2019	09/15 - 09/30	0	0	0%

Use the Team Planning page to pull work from the backlog and schedule them into iterations.

Team Planning allows you to easily view the velocity of work items in a given iteration and whether the team is over capacity.

You can identify dependencies and mitigate risks to produce an actionable release plan that everyone can reasonably commit to.

Iteration Status



The Iteration Status page is used by teams to easily see progress against their goals and commitments in a given iteration.

You can compare the percentage of accepted story points against the number of days remaining in an iteration to predict if the team will meet their commitments.

GitHub Connector

The screenshot displays a 'Team Board' interface with a Kanban-style layout. The board is divided into four columns: 'Idea' (15/∞), 'Defined' (0/24), 'In-Progress' (2/6), and 'Completed' (1/12). Work items are visible in the 'Idea' and 'In-Progress' columns. A modal window titled 'Connections' is open, showing a table of connections between work items and GitHub pull requests.

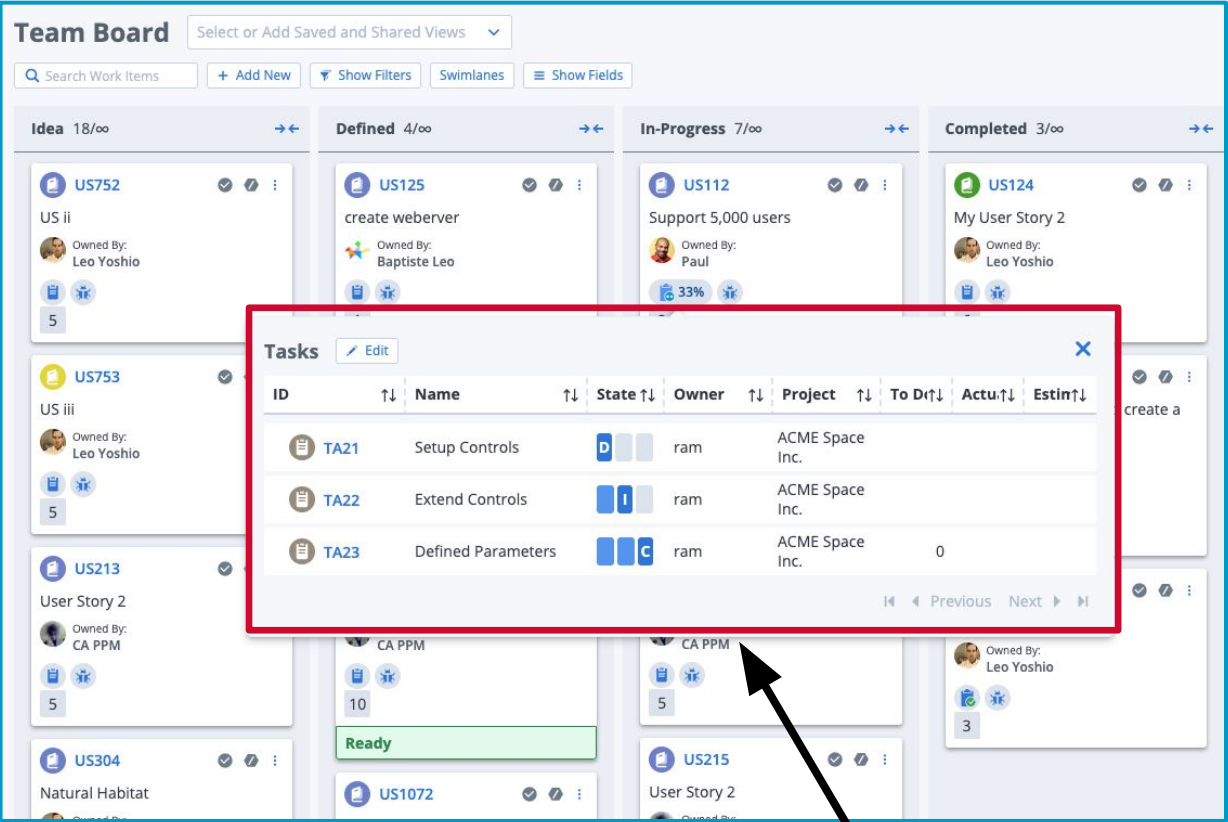
Name	Type	Url	Creation Date
Update README.md	Pull Request	https://github.com/agile-19rallydemo/GitHubRallyIntegrat...	08/05/2019 10:42 AM EDT
Update README.md	Pull Request	https://github.com/agile-19rallydemo/dansdemo/pull/13	08/05/2019 01:32 PM EDT
Update README.md	Pull Request	https://github.com/agile-19rallydemo/dansdemo/pull/12	08/05/2019 12:42 PM EDT

We have a GitHub native integration for GitHub.com and GitHub Enterprise Cloud users.

With this connector, developers can view their stories and defects directly in context to their pull requests in GitHub.

Not only does this provide greater visibility for tracking and audit purposes, but it also eliminates context switching for developers.

Team Board



Collection Popover

Team Board allows teams to quickly get started in managing their workflow—without the need for admin assistance.

View all of your work from ideation to completion. Team members and editors can create new cards, edit cards, and move cards across the board.

Our new Collection Popover feature expands with a single click to reveal additional details about a given user story or defect, without you having to leave the page.

Quality Management

The screenshot displays the Rally Quality Management interface. It features a navigation bar with 'Rally' logo, 'ACME Space Inc.', and tabs for 'Home', 'Plan', 'Track', 'Quality', 'Portfolio', and 'Reports'. A search bar for 'All Work Items' is present. Below the navigation, the 'Quality Management' section is active, showing two main panels: 'Unparented Test Cases' and 'Test Folders'. Both panels have search bars and 'Add New', 'Show Filters', and 'Show Fields' options. The 'Unparented Test Cases' table has 13 items, and the 'Test Folders' table has 13 items.

Rank	ID	Name	Owner
1	TC4	Story 2	Paul
2	TC7	Demo Test 11	ram
3	TC8	Test Case for Patch #1 - Mauna Loa	ram
4	TC16	Test Case A-1	Leo Yoshio
5	TC53	(Copy of) Test Case A-1	Leo Yoshio
6	TC19	TC-A-A	Leo Yoshio
7	TC54	(Copy of) TC-A-A	Leo Yoshio
8	TC20	US-D	Leo Yoshio
9	TC21	US-D	Leo Yoshio
10	TC22	Performance Test	Leo Yoshio
11	TC25	KB Acceptance Test Case II	Leo Yoshio
12	TC27	Athens Performance Test Case I	Leo Yoshio
13	TC31	Usability KB Regression Test Case I	Leo Yoshio

ID	Name	Project	Test Folder Status
TF2	KB Parent Test Folder	ACME Space Inc.	Progress bar
TF3	Windows Explorer	V - Team Hercules	Progress bar
TF6	iOS	V - Team Hercules	Progress bar
TF7	Shopping Cart	Milky Way (ART)	Progress bar
TF8	Authentication	Milky Way (ART)	Progress bar
TF9	Compliance CV-103	Milky Way (ART)	Progress bar
TF10	Brave Browser	Milky Way (ART)	Progress bar
TF12	VI - Team Leo	VI - Team Leo	Progress bar
TF13	Web Browsers	Milky Way (ART)	Progress bar
TF14	Tactical user experience	Milky Way (ART)	Progress bar
TF15	The Fox & Goose	Milky Way (ART)	Progress bar
TF16	Change Light Bulb - Test Folder	V - Team Hercules	Progress bar
TF17	Agile Requirements Designer (ARD)	V - Team Hercules	Progress bar

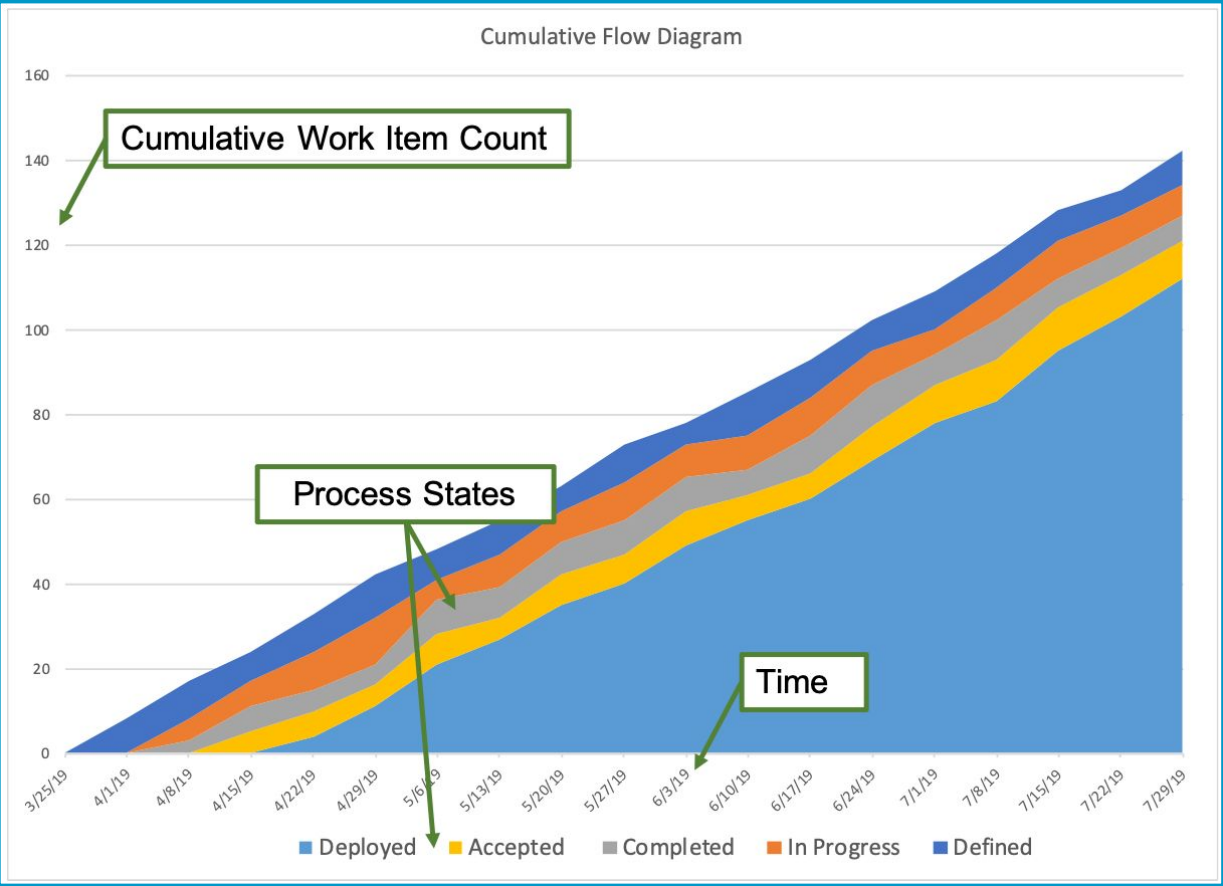
Along with standard testing features, Rally allows you to effectively manage recurring regression tests, create custom test plan lists and more.

With stories, test cases, and defects all stored in Rally, you can easily show full traceability across the development lifecycle to verify that requirements are properly met.

Continuous Improvement

Rally enables you to measure productivity, predictability, quality, and responsiveness across your teams and work. Utilize this data to observe historical patterns, create benchmarks and try new experiments so you can get closer to reaching your goals.

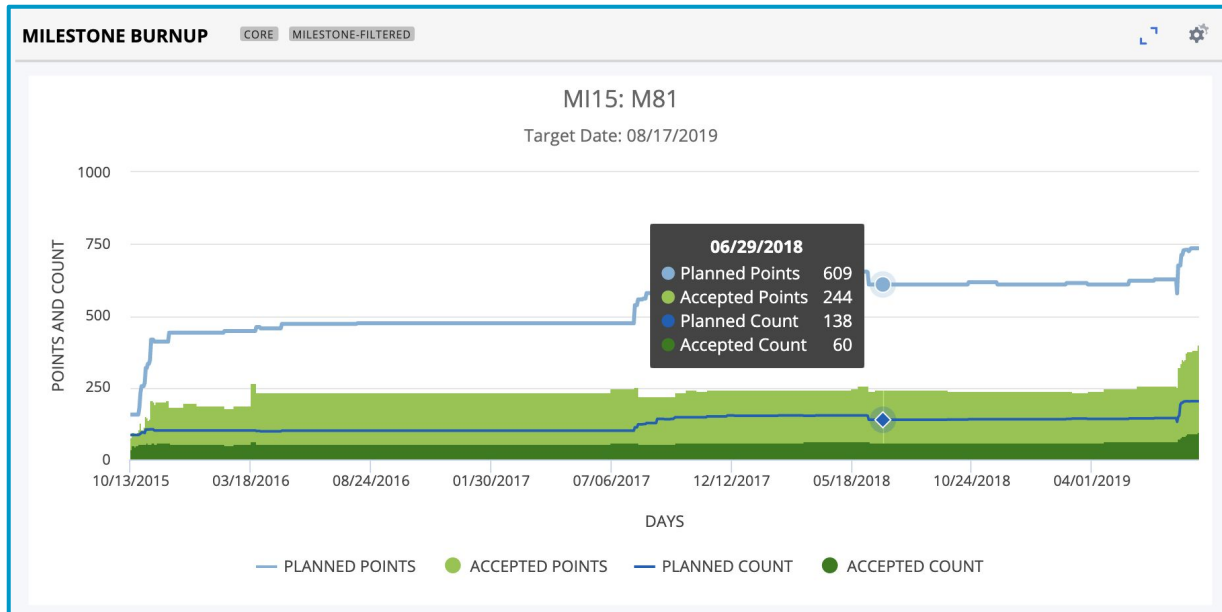
Cumulative Flow Diagram



A Cumulative Flow Diagram (CFD) is designed to help teams analyze work-in-progress for their delivery trend. The chart allows you to choose the field to measure, including schedule state and custom fields such as a kanban state.

With this view, teams can see how work item states have progressed over time, allowing you to identify and resolve bottlenecks in your process.

Milestone Burnup

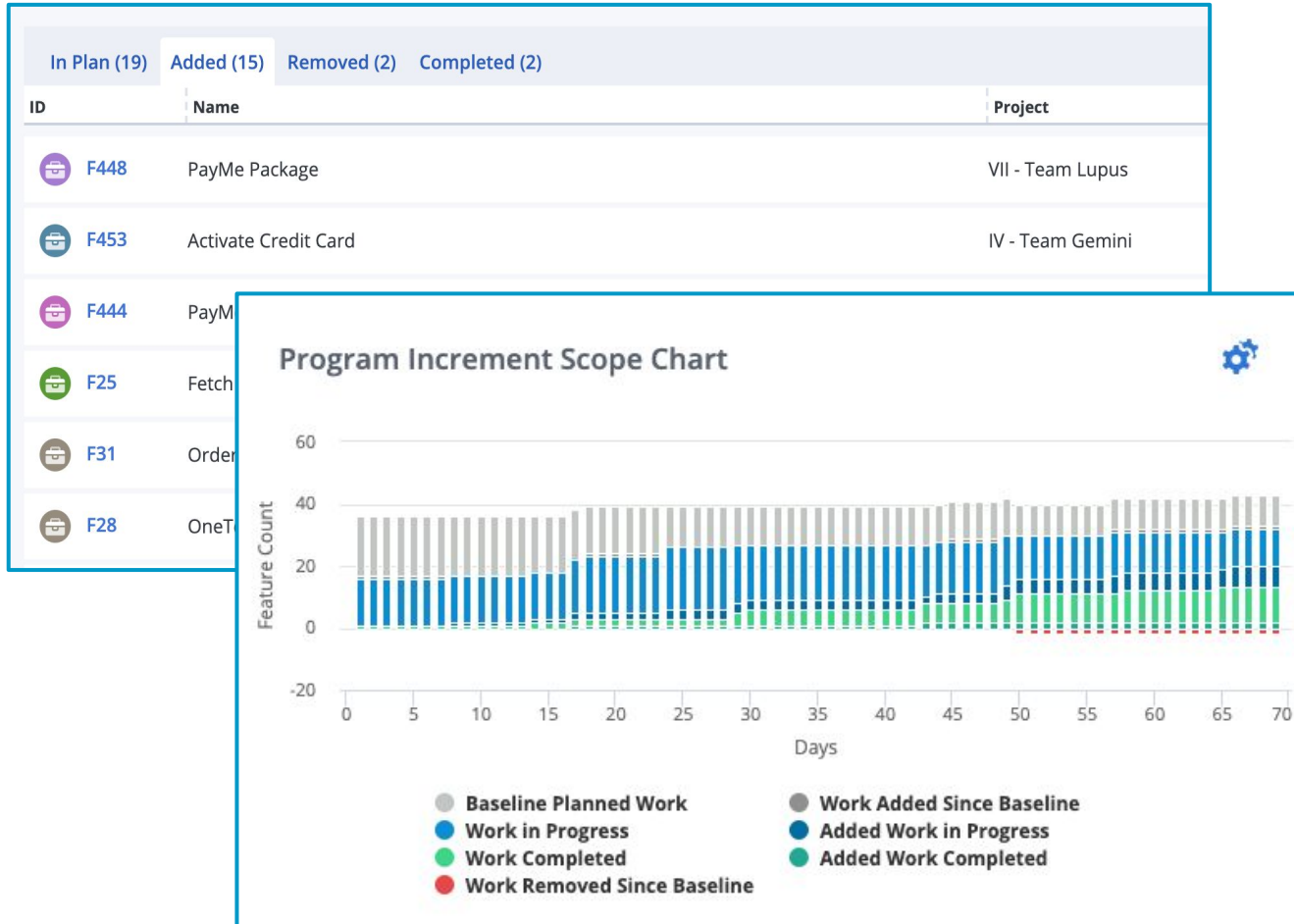


The milestone burnup chart lets you track the progress of work leading up to a particular date.

The blue line indicates scope (planned work), and the green bars are the accepted work on a given date.

This chart provides a visualization indicating if you are on-track to completing your work in a timely manner, or if you are in danger of scope creep and missing your deadline.

Plan Progression

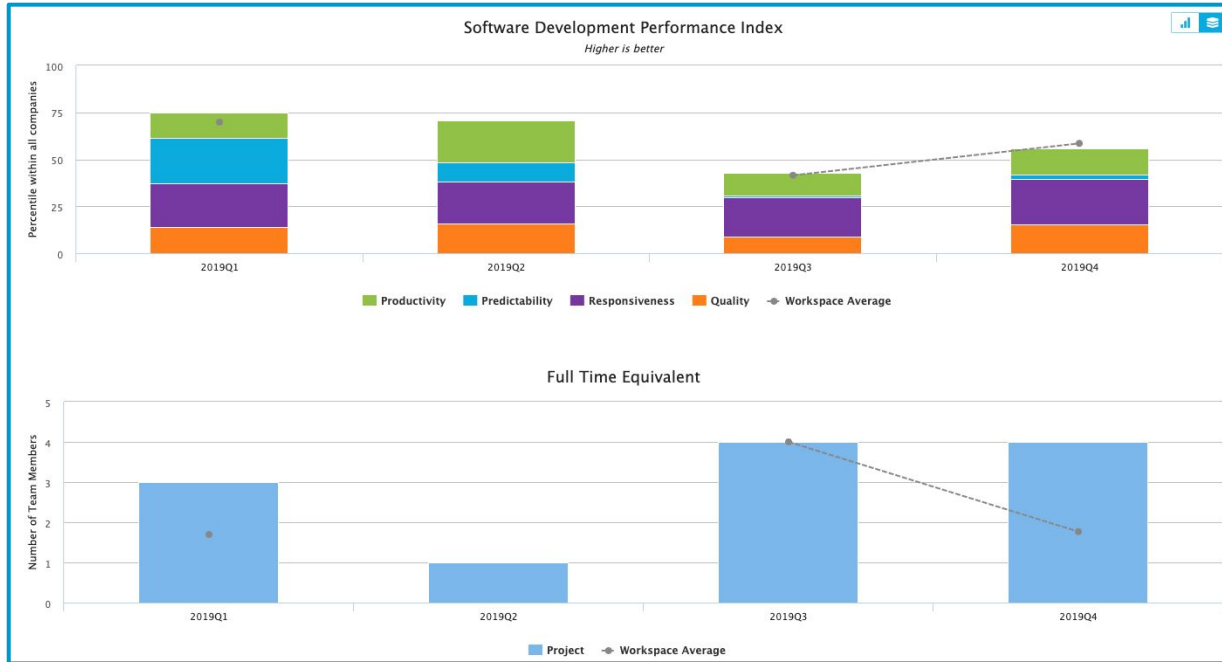


The Plan Progression page shows you how the plan has changed over the duration of a Program Increment (PI), displaying the work that is in-progress, completed, added and removed since the original creation of the plan.



If the “Work Completed” or “Work in Progress” bars are not steadily increasing over the course of days or weeks, this could be an indication that your teams are at risk of not meeting the committed plan in the given timeframe.

Insights



Rally has powerful analytics dashboards designed to help you understand and improve your team's development performance.

With Rally Insights, you can track your teams' productivity, predictability and responsiveness, as well as the overall quality of work.

Ready to try Rally Software[®]?

Register for the Rally Starter Edition to use Rally for free, for up to 50 named users.

[Register Now](#)